



## Announcement Summary

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**Name of entity**

SMARTGROUP CORPORATION LTD

**Announcement type**

Update announcement

**Type of update**

Daily buy-back notification

**Date of this announcement**

7/3/2023

**Reason for update**

Daily buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

SIQ : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

**Total number of +securities bought back before previous day**

0

**Total number of +securities bought back on previous day**

1,664,826

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SMARTGROUP CORPORATION LTD

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

48126266831

### 1.3 ASX issuer code

SIQ

### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Type of update

Daily buy-back notification

#### 1.4b Reason for update

Daily buy-back notification

#### 1.4c Date of initial notification of buy-back

23/2/2023

#### 1.4d Date of previous announcement to this update

23/2/2023

### 1.5 Date of this announcement

7/3/2023

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SIQ : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

- Employee share scheme buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

133,670,773

**3A.2 Total number of +securities proposed to be bought back**

1,664,826

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**      **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

5.63553300

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No



Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

6/3/2023

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

1,446,930 of the shares were issued under the Company's Loan Funded Share Plan (LFSP) in 2020 as long term incentives subject to certain vesting conditions. The Board has determined that none of these shares will vest. The balance of the shares were issued under the LFSP in 2021 and 2022 to a departing employee. Under the terms of the LFSP, all shares will be bought back for an amount equal to the outstanding loans taken out to acquire them, being an average price of \$5.635533 per share.



#### Part 4 - Daily buy-back notification

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A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

#### 4.1 Date of this notification

7/3/2023

#### 4.2 Previous day on which +securities were bought back

6/3/2023

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	0	1,664,826
4.4 Total consideration paid or payable for the +securities	AUD 0.00000	AUD 9,382,181.13000

#### 4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

0