



Update Summary

Entity name

AMPOL LIMITED

Security on which the Distribution will be paid

ALD - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

10/3/2023

Reason for the Update

Updated for New Zealand Dollar exchange rate for non-primary currency payments and the New Zealand imputation credits attaching to the dividend paid in Australian Dollars

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMPOL LIMITED

1.2 Registered Number Type

ACN

Registration Number

004201307

1.3 ASX issuer code

ALD

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updated for New Zealand Dollar exchange rate for non-primary currency payments and the New Zealand imputation credits attaching to the dividend paid in Australian Dollars

1.4b Date of previous announcement(s) to this update

20/2/2023

1.5 Date of this announcement

10/3/2023

1.6 ASX +Security Code

ALD

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary
 Special

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2022

2A.4 +Record Date

6/3/2023

2A.5 Ex Date

3/3/2023

2A.6 Payment Date

30/3/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.55000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

**2B.2 Please provide a description of your currency arrangements**

All payments are made in AUD other than for New Zealand residents.
Payment to New Zealand residents is made in NZD unless an election is made to receive payment in AUD by providing Australian bank details.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.68550000

2B.2b Please provide the exchange rates used for non-primary currency payments

The rate for conversion to New Zealand dollars is 1.0874.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

10/3/2023

Estimated or Actual?

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

New Zealand residents can elect to receive payment in AUD by providing Australian bank account details.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Monday March 6, 2023 16:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

The relevant forms may be obtained via Link's online investor centre or call centre.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.05000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per



+security	3A.5 Percentage amount of dividend which is unfranked
AUD 1.05000000	0.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount	
AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security	
AUD 0.00000000	

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?	3B.1a Special dividend/distribution estimated amount per +security
<input checked="" type="checkbox"/> No	AUD
3B.1b Special dividend/distribution amount per +security	
AUD 0.50000000	
3B.2 Is special dividend/distribution franked?	3B.2a Is the special dividend/distribution fully franked?
<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Yes
3B.3 Percentage of special dividend/distribution that is franked	3B.3a Applicable corporate tax rate for franking credit (%)
100.0000 %	30.0000 %
3B.4 Special dividend/distribution franked amount per +security	3B.5 Percentage of special dividend/distribution that is unfranked
AUD 0.50000000	0.0000 %
3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount	
AUD 0.00000000	
3B.7 Special dividend/distribution conduit foreign income amount per +security	
AUD 0.00000000	

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Ampol has announced it proposes to pay a fully franked 2022 final dividend, and an additional fully franked special dividend, on 30 March 2023. It is also proposed that all cash dividend payments will be fully imputed with New Zealand imputation credits.

Dividends paid in NZD will be fully imputed. Dividends paid in AUD will have a NZD imputation credit attached of NZD0.67 per share.



5.2 Additional information for inclusion in the Announcement Summary