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**CORRS  
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WESTGARTH**

Sydney  
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14 March 2023

**Online lodgement**

Market Announcements Office  
ASX Limited  
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20 Bridge Street  
Sydney NSW 2000

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**Partner**

Chris Allen (02) 9210 6960  
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Dear Sir / Madam

**Takeover bid by Wright NomineeCo Pty Ltd for Slater & Gordon Ltd – First Supplementary Bidder's Statement**

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (a wholly owned subsidiary of Allegro Funds Pty Ltd ACN 128 866 053) (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the issued shares in Slater & Gordon Ltd ACN 097 297 400 (ASX: SGH) (**Slater & Gordon**) (**Takeover Bid**).

We **attach**, by way of lodgement pursuant to section 647(3)(a)(ii) of the Corporations Act (as inserted by ASIC Class Order [CO 13/528]), a copy of Allegro BidCo's first supplementary bidder's statement in relation to the Takeover Bid (**First SBS**).

The First SBS was lodged with the Australian Securities and Investments Commission and was sent to Slater & Gordon today.

Yours faithfully

**Corrs Chambers Westgarth**



**Adam Foreman**  
Partner

**attachment**

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# First Supplementary Bidder's Statement

## All Cash Offer

by Wright NomineeCo Pty Ltd ACN 665 965 266, a subsidiary of Allegro Funds Pty Ltd, to acquire all of Your SGH Shares in

**Slater & Gordon Limited (ASX:SGH) ACN 097 297 400**

for \$0.55 per SGH Share.

## ALLEGRO BIDCO ENCOURAGES YOU TO ACCEPT THIS RECOMMENDED CASH OFFER

THIS DOCUMENT CONTAINS IMPORTANT UPDATES IN RELATION TO THE  
OFFER

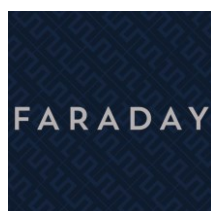
**This is an important document and requires your immediate attention.**

If you are in any doubt about how to deal with this document, you should contact your broker, financial adviser or legal adviser.

**Allegro Offer Information Line:**

Please call 1800 134 068 (from within Australia) or +61 1800 134 068 (from outside Australia) between 8:30 am and 5:30 pm (Sydney time), Monday to Friday, if you have any questions or require assistance with your acceptance.

*Financial Adviser*



*Legal Adviser*

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WESTGARTH**

# Important notice

This document is a supplementary bidder's statement under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

It is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) issued by Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**), in relation to the off-market takeover offer by Allegro BidCo for all SGH Shares in Slater & Gordon Limited ACN 097 297 400 (**Slater & Gordon**), pursuant to the bidder's statement dated 3 March 2023 (**Bidder's Statement**).

This First Supplementary Bidder's Statement is given in compliance with the requirements of Chapter 6 of the Corporations Act and supplements, and must be read together with, the Bidder's Statement.

**This First Supplementary Bidder's Statement prevails to the extent of any inconsistency with the Bidder's Statement.**

Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this First Supplementary Bidder's Statement.

A copy of this First Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 14 March 2023. Neither ASIC nor its officers takes any responsibility for the content of this First Supplementary Bidder's Statement.

## 1 Payment terms under Bidder's Statement

Under the terms of the Offer set out in Section 11.7(e) of the Bidder's Statement, Allegro BidCo will pay the consideration for Your SGH shares by cheque drawn on an Australian bank (or as otherwise agreed with Allegro BidCo).

Section 11.7(e) of the Bidder's Statement provides that the cheque will be sent at your risk to you at your address shown on the Slater & Gordon Register held by Allegro BidCo immediately prior to the preparation and despatch of the cheque by pre-paid ordinary mail, or in the case of addresses outside Australia, by pre-paid mail.

## 2 Payment by electronic funds transfer

Allegro BidCo will agree to pay each Slater & Gordon Shareholder the consideration payable to them under the Offer by electronic funds transfer (**EFT**) in circumstances where the Slater & Gordon Shareholder has either:

- completed and returned the attached direct credit form (**Account Nomination Form**); or
- otherwise nominated a financial institution account held in the name of the Slater & Gordon Shareholder in writing in a form acceptable to Allegro BidCo (**Account Nomination Notice**).

In order for payment to be made by EFT, confirmation of your account details by either an Account Nomination Form or Account Nomination Notice must be received at the address shown below in time to be processed by the later of acceptance of the Offer by the Slater & Gordon Shareholder and satisfaction, or waiver, of the Conditions:

Link Market Services Limited  
Slater and Gordon Takeover  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

If a Slater & Gordon Shareholder has not nominated an account as described above by the applicable deadline, payment of the consideration will be made by cheque in accordance with Section 11.7(e) of the Bidder's Statement.

The Allegro BidCo's Offer will close at 7.00pm (AEDT) on 4 April 2023 (unless extended or withdrawn).

## 3 How to accept the Offer

SGH Shareholders who wish to receive a copy of their Bidder's Statement and their Acceptance Forms from Link can call the Allegro Offer Information Line on 1800 134 068 (within Australia) or +61 1800 134 068 (if outside Australia) between 8:30 am and 5:30 pm (Sydney time), Monday to Friday.

Full details on how to accept the Offer are set out in Section 11.4 of the Bidder's Statement and on your Acceptance Form.

## 5 Consents

Each of the following firms and companies have given, and has not withdrawn, its written consent to be named in this First Supplementary Bidder's Statement in the form and context in which it is named:

Name of person	Named as
Corrs Chambers Westgarth	Legal adviser in respect of the Offer
Faraday Associates Pty Limited	Financial adviser in respect of the Offer

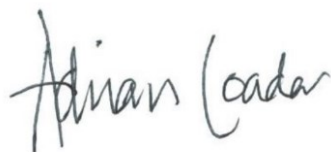
None of these firms and companies have made or purported to make any statement in this First Supplementary Bidder's Statement or any statement on which a statement in this First Supplementary Bidder's Statement is based, and they should not be regarded as authorising the issue of this First Supplementary Bidder's Statement or any statements in it.

## 6 Approval

This First Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Allegro BidCo.

Date: 14 March 2023

Signed for and on behalf of Wright NomineeCo Pty Ltd by:

A handwritten signature in black ink that reads "Adrian Loader". The signature is written in a cursive, flowing style.

Adrian Loader, Director

## Company or Trust in which investment is held – THIS MUST BE COMPLETED

## Full Name(s) of Registered Holding


## Account Designation

## Registered Address


Postcode

## Securityholder Reference Number (SRN) Or Holder Identification Number (HIN)

**A**

## REQUEST FOR DIRECT CREDIT OF PAYMENTS

Please use a **BLACK** pen. Print **CAPITAL** letters inside the combed boxes below.



Insert details of your Australian Financial Institution, Branch and Account into which you wish to have your payments made. This request will not cancel any reinvestment plan participation (if any) unless we receive specific instructions from you. A detailed payment advice will be provided for each payment.

A direct credit request form is required for each holding.

## Name(s) in which your account is held

## BSB Number (must be 6 digits)

## Account Number

## Name of Financial Institution

## Branch Suburb/Town

**B**

## SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

### Securityholder 1 (Individual)

### Joint Securityholder 2 (Individual)

### Joint Securityholder 3 (Individual)

Sole Director and Sole Company  
Secretary/Director (delete one)

Director/Company Secretary (delete one)

**Signing Instructions:** This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Date

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

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