



## Announcement Summary

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**Entity name**

CHALLENGER LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 15, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGFPD	CAP NOTE 3-BBSW+3.60% PERP NON-CUM RED T-05-29	3,500,000	05/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHALLENGER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

85106842371

### 1.3 ASX issuer code

CGF

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2023 08:38	Update - Update - Proposed issue of securities - CGF	A non-+pro rata offer of +securities under a +disclosure document or +PDS

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 7 March 2023, Challenger announced an offer of Challenger Capital Notes 4 and lodged a Prospectus in connection with the Offer with ASX and ASIC on that date. A Replacement Prospectus was lodged with ASX and ASIC on 15 March 2023.

Capitalised terms used in this Appendix 2A have the meanings given to them in the Prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Issue Details

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**ASX +security code and description**

CGFPD : CAP NOTE 3-BBSW+3.60% PERP NON-CUM RED T-05-29

**Issue date**

5/4/2023

Issue details

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**Number of +securities to be quoted**

3,500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 100.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGF : ORDINARY FULLY PAID	683,918,218
CGFPB : CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23	4,600,000
CGFPC : CAP NOTE 3-BBSW+4.60% PERP NON-CUM RED T-05-26	3,850,000
CGFPD : CAP NOTE 3-BBSW+3.60% PERP NON-CUM RED T-05-29	3,500,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGFAA : PERFORMANCE RIGHTS	18,680,155