



Market Announcement

16 March 2023

Kelsian Group Limited (ASX: KLS) – Trading Halt

Description

The securities of Kelsian Group Limited ('KLS') will be placed in trading halt at the request of KLS, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 17 March 2023.

Issued by

Karina So
Adviser, Listings Compliance

Thursday, 16 March 2023

Karina So

ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By email

Copy to tradinghaltssydney@asx.com.au

Dear Listings Advisor,

Re: Further trading halt request

Kelsian Group Limited ACN 109 078 257 (ASX: KLS) (**Company**) refers to its request for an immediate trading halt in respect of its ordinary shares from the commencement of trading on Tuesday 14 March 2023, which was subsequently granted.

In accordance with ASX Listing Rule 17.1, the Company requests a further one day trading halt to allow it to conduct the institutional component of the pro-rata, accelerated, non-renounceable entitlement offer and associated placement to institutional investors, as announced by the Company on Wednesday, 15 March 2023 (**Offer**).

The Company requests that the trading halt remains in place until the commencement of trading on Friday, 17 March 2023.

The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Yours faithfully,



Joanne McDonald
Company Secretary