

17 March 2023

ASX Announcement

1H FY2023 Results, Capital Raising and Strategic Investment Briefing Call

Metarock Group Limited (ASX Code: MYE) ("Metarock" or the "Company") advises that Paul Green (Managing Director) and Jeff Whiteman (Chief Financial Officer) will hold a conference call including Q&A to discuss the Company's 1H FY2023 results, capital raising and strategic investment announced today.

The conference call will commence at 11:30am (Sydney time) on Monday, 20 March 2023.

Participants who may wish to ask a question will need to pre-register and dial-in to the teleconference. We recommend pre-registration at least 15 minutes before the start of the presentation using the link below:

https://registrations.events/direct/OCP60935

Unique dial-in details will be provided upon pre-registration.

A live link to the conference call and presentation will be made available via the webcast at: https://webcast.openbriefing.com/mye-mu-2023/

The presentation slides will also be available on our website and the ASX platform.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Further information:

Paul Green, Managing Director - 07 4963 0400

Jeff Whiteman, Chief Financial Officer - 07 4963 0400

