



Announcement Summary

Entity name

4DS MEMORY LIMITED

Date of this announcement

Thursday March 23, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 31/3/26 EX\$0.055	76,388,882	23/03/2023
New class - code to be confirmed	OPTIONS EXPIRING 31/3/26 EX\$0.055	10,000,000	23/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DS MEMORY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145590110

1.3 ASX issuer code

4DS

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching options issued to participants in the share placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31/3/26 EX\$0.055

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20230320/pdf/45mv2p3ylkgzqz.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options to participants in share placement



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As notified in Appendix 3B dated 20 March 2023

Issue details

Number of +securities

76,388,882

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to participants in share placement

Purpose of the issue

Other

Additional Details

Free attaching options to participants in share placement

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31/3/26 EX\$0.055

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230320/pdf/45mv2p3y1kgzqz.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05500000	31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to lead manager pursuant to Capital Raising Mandate

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As notified in Appendix 3B dated 20 March 2023

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to lead manager pursuant to Capital Raising Mandate

Purpose of the issue

Other

Additional Details

Options issued to lead manager pursuant to Capital Raising Mandate



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DS : ORDINARY FULLY PAID	1,479,765,442

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DSAU : OPTION EXPIRING 03-DEC-2023 EX \$0.08	5,000,000
4DSAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,080,000
4DSAT : OPTION EXPIRING 29-NOV-2025 EX \$0.064	12,830,000
4DSAX : OPTION EXPIRING 19-DEC-2027 EX \$0.037	21,500,000
4DSAW : OPTION EXPIRING 31-MAY-2027 EX \$0.10	10,500,000
4DSAY : OPTION EXPIRING 27-FEB-2028 EX \$0.037	7,000,000
New class - code to be confirmed : OPTIONS EXPIRING 31/3/26 EX\$0.055	76,388,882
New class - code to be confirmed : OPTIONS EXPIRING 31/3/26 EX\$0.055	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

76,388,882 free attaching options and 10,000,000 broker options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No