



## Announcement Summary

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**Entity name**

MA FINANCIAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 23, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAF	ORDINARY FULLY PAID	3,420,530	17/03/2023
MAF	ORDINARY FULLY PAID	17,333	27/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

142008428

### 1.3 ASX issuer code

MAF

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/3/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

N/A

**TO (Existing Class)  
ASX +security code and description**

MAF : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

3,420,530

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210423/pdf/44vszy2ntrtvk9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Graham Lello	Graham Lello	56,382
Janna Robertson	Janna Robertson	150,353
Christopher Wyke	Christopher Wyke	639,001
Julian Biggins	Julian Biggins	639,001
Andrew Pridham	Andrew Pridham	375,883



**Issue date**

17/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,420,530

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No consideration payable in respect of the shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.434000

**Any other information the entity wishes to provide about the +securities to be quoted**

A loan has been provided by the Company to fund the acquisition of the loan funded shares.

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

MAF : ORDINARY FULLY PAID



**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

17,333

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://mafinancial.com/investors/announcements/2017-apr-09-equity-incentive-plan-pdf/>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

27/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

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**Number of +securities to be quoted**

17,333

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAF : ORDINARY FULLY PAID	178,511,796

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAFAC : SHARE APPRECIATION RIGHTS	1,723,133
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,969,080
MAFAB : PERFORMANCE SHARE RIGHTS	179,623



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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