

Quay Quarter Tower
50 Bridge Street, Sydney NSW 2000, Australia
GPO Box 9925, Sydney NSW 2001, Australia
Tel (02) 9210 6500
Fax (02) 9210 6611
www.corrs.com.au

**CORRS
CHAMBERS
WESTGARTH**

Sydney
Melbourne
Brisbane
Perth
Port Moresby

24 March 2023

Online lodgement

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner

Adam Foreman (02) 9210 6827
Email: adam.foreman@corrs.com.au

Partner

Chris Allen (02) 9210 6960
Email: chris.allen@corrs.com.au

Dear Sir/ Madam

Takeover bid by Wright NomineeCo Pty Ltd for Slater & Gordon Ltd – fulfilment of minimum acceptance condition

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (a wholly owned subsidiary of Allegro Funds Pty Ltd ACN 128 866 053) (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the issued shares in Slater & Gordon Ltd ACN 097 297 400 (ASX: SGH).

We enclose, by way of service on behalf of Allegro BidCo pursuant to sections 630(4) and 630(5)(b) of the Corporations Act (as inserted by ASIC Class Order [CO 13/521]), a formal notice of fulfilment of the minimum acceptance condition (**Notice**).

The Notice has been sent to Slater & Gordon Limited.

Yours faithfully

Corrs Chambers Westgarth



Adam Foreman
Partner

attachment

Notice under section 630(4) of the Corporations Act

To: Slater & Gordon Limited
ASX Limited

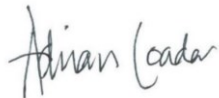
This notice is given by Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) for the purpose of section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its takeover offer (**Offer**) for all of the fully-paid ordinary shares in Slater & Gordon Limited ACN 097 297 400 (ASX: SGH) (**SGH**) contained in its bidder's statement dated 3 March 2023, as supplemented on 14 March 2023 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 630(4) of the Corporations Act (as inserted by ASIC Class Order [CO 13/521]), Allegro BidCo gives notice that, as at the date of this notice, Condition 1 of Annexure A of the Bidder's Statement (Minimum Acceptance Condition) has been fulfilled. Accordingly, the Offer is now free of that Condition.

Date: 24 March 2023

Signed for and on behalf of Allegro BidCo by:



Adrian Loader, Director