

Monday, 27 March 2023

**The Manager**

Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Kelsian Group Limited ACN 109 078 257 (ASX: KLS) (**KLS**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

KLS has today issued 24,341,032 fully paid ordinary shares in KLS pursuant to a placement (**Placement Shares**) to certain professional and institutional investors in accordance with the announcement by KLS on Wednesday, 15 March 2023.

KLS states that:

- (a) KLS issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, KLS has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to KLS; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



**Joanne McDonald**  
Company Secretary

*Authorised for lodgement with the ASX by the Board*