

Quay Quarter Tower  
50 Bridge Street, Sydney NSW 2000, Australia  
GPO Box 9925, Sydney NSW 2001, Australia  
Tel +61 2 9210 6500  
Fax +61 2 9210 6611  
[www.corrs.com.au](http://www.corrs.com.au)

**CORRS  
CHAMBERS  
WESTGARTH**

Sydney  
Melbourne  
Brisbane  
Perth  
Port Moresby

27 March 2023

**Online lodgement**

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Partner**

Adam Foreman (02) 9210 6827  
Email: [adam.foreman@corrs.com.au](mailto:adam.foreman@corrs.com.au)

**Partner**

Chris Allen (02) 9210 6960  
Email: [chris.allen@corrs.com.au](mailto:chris.allen@corrs.com.au)

Dear Sir / Madam

**Takeover bid by Wright NomineeCo Pty Ltd for Slater & Gordon Ltd – notice of status of defeating conditions**

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (a wholly owned subsidiary of Allegro Funds Pty Ltd ACN 128 866 053) (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the issued shares in Slater & Gordon Limited ACN 097 297 400 (ASX: SGH) (**Takeover Bid**).

We enclose, by way of service on behalf of Allegro BidCo pursuant to sections 630(3) and 630(5)(b) of the Corporations Act, a formal notice of the status of defeating conditions to the Takeover Bid (**Notice**).

The Notice has been sent to Slater & Gordon Limited.

Yours faithfully

**Corrs Chambers Westgarth**



**Adam Foreman**  
Partner

**attachment**

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## Notice under section 630(3) of the Corporations Act

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To:     **Slater & Gordon Limited**  
          **ASX Limited**

This notice is given by Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) for the purpose of section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its takeover offer (**Offer**) for all of the fully-paid ordinary shares in Slater & Gordon Limited ACN 097 297 400 (ASX:SGH) (**SGH**) contained in its bidder's statement dated 3 March 2023, as supplemented on 14 March 2023 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

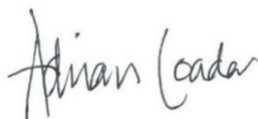
In accordance with section 630(3) of the Corporations Act, Allegro BidCo gives notice that, as at the date of this notice:

- (a) Condition 1 of Annexure A of the Bidder's Statement (Minimum Acceptance Condition) was fulfilled on 24 March 2023;
- (b) Condition 2 of Annexure A of the Bidder's Statement (No Company Prescribed Occurrences Condition) has not been fulfilled or waived on the date this notice is given and none of the events stipulated in that condition, so far as the Bidder knows, have occurred and, accordingly, the Offer remains subject to that condition; and
- (c) based on Offer acceptances received to date, Allegro BidCo's voting power in SGH is 72.52%.

Allegro BidCo reserves its right to waive Condition 2 of Annexure A of the Bidder's Statement (No Company Prescribed Occurrences Condition) and extend the Offer Period where it is entitled to do so under the Corporations Act.

Date:   27 March 2023

Signed for and on behalf of Allegro BidCo by:



Adrian Loader, Director