



Announcement Summary

Entity name

GASCOYNE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday April 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GCY	ORDINARY FULLY PAID	84,653,768	03/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GASCOYNE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139522900

1.3 ASX issuer code

GCY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/4/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

27-Feb-2023 09:34

Announcement Title

New - Proposed issue of securities - GCY

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 550,000 new fully paid ordinary shares expected to be issued mid to late April 2023 following a general meeting where shareholders will vote on resolutions that, amongst other things, seek approval for director participation in the Placement, as announced to ASX on 27 February 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description	
<div>GCY : ORDINARY FULLY PAID</div>	
Issue date	
<div>3/4/2023</div>	
Issue details	
Number of +securities to be quoted	
<div>84,653,768</div>	
Issue currency	Issue price or consideration per +security
<div>AUD - Australian Dollar</div>	<div>AUD 0.10000000</div>
Any other information the entity wishes to provide about the +securities to be quoted	
<div></div>	

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GCY : ORDINARY FULLY PAID	693,638,106

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCYAD : PERFORMANCE RIGHTS	19,668,796