

ASX RELEASE

5 April 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by HMC Capital Limited (ACN 138 990 593) (**HMC**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

HMC has today issued 35,714,286 fully paid ordinary shares (**New Shares**) under a placement to professional and sophisticated investors at an issue price of \$3.50 per New Share. The Placement was announced on 30 March 2023 and raised \$125 million.

HMC confirms the following:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, HMC has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to HMC; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Selim'.

Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of HMC Capital Limited