

ASX Announcement

05 April 2023

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT

AIC Mines Limited (ASX: A1M) ("AIC Mines" or "the Company") advises of the allotment and issue of 10,414,467 fully paid ordinary shares ("New Shares") at an issue price of \$0.45 per New Share under tranche 2 of the placement to institutional and sophisticated investors ("Placement") as announced on 8 February 2023.

The Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

- the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674A of the Corporations Act; and
- as at the date of this notice there is no "excluded information" (as defined in subsections 708A(7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been approved for issue by, and enquiries regarding this announcement may be directed to:

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