

Section 1: Issuer information	
Name of issuer	Contact Energy Limited
NZX ticker code	CEN080
Class of financial product	Unsecured, unsubordinated, fixed rate debt securities
ISIN (If unknown, check on NZX website)	NZCEND0080L7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	300,000,000
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$1.00 per bond
Nature of the payment (for example, cash or other consideration)	Payment in cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	<p>Reason for issue: The proceeds of the issue of the bonds are intended to be used for the financing and refinancing of renewable generation and certain other eligible green assets in accordance with the terms of Contact's Sustainable Finance Framework</p> <p>Specific authority for the issue: Resolutions of directors dated 17 March 2023</p>
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	<p>300,000,000</p> <p>Treasury Stock: Nil</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	Resolutions of directors dated 17 March 2023

pursuant to which the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Final Terms Sheet dated 30 March 2023
Date of issue/acquisition/redemption	6 April 2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Kirsten Clayton, General Counsel & Company Secretary
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	11 April 2023