



## Announcement Summary

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**Entity name**

DAMSTRA HOLDINGS LIMITED

**Date of this announcement**

Thursday April 13, 2023

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 20-FEB-2038 EX NIL	10,435	20/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

610571607

### 1.3 ASX issuer code

DTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/4/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 20-FEB-2038 EX NIL

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

20/2/2038

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DTC: Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access\\_token=83ff96335c2d45a094df0%202a206a39ff](https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df0%202a206a39ff)**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

10,435

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	4,446,228
DTCCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	835,784
DTCCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,680,136
DTCCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	902,080
DTCCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCCAAG : OPTION EXPIRING 10-OCT-2037 EX NIL	100,000
DTCCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,755,000
DTCCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	783,331
DTCCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284



DTCAZ : OPTION EXPIRING 28-FEB-2023 EX NIL	138,889
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	437,499
DTCAAB : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	231,552
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	39,448
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	80,878
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	225,300
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	774,609
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,781,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
New class - code to be confirmed : OPTION EXPIRING 20-FEB-2038 EX NIL	10,435





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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