



Announcement Summary

Entity name

ACDC METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday April 14, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADCO	OPTION EXPIRING 14-APR-2025 DEFERRED	2,000,000	14/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACDC METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654049699

1.3 ASX issuer code

ADC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Mar-2023 13:19	New - Proposed issue of securities - ADC	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADCO : OPTION EXPIRING 14-APR-2025 DEFERRED

Issue date

14/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	2	8.00 %
100,001 and over	5	92.00 %



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

New Lead Manager Options to be issued in respect of the Services pursuant to the terms of the Lead Manager Mandate for the Loyalty Options Offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADCO : OPTION EXPIRING 14-APR-2025 DEFERRED	38,152,565
ADC : ORDINARY FULLY PAID	46,747,500

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADCAH : CLASS B PERFORMANCE RIGHTS RESTRICTED	1,500,000
ADCAI : CLASS C PERFORMANCE RIGHTS RESTRICTED	2,500,000
ADCAJ : CLASS D PERFORMANCE RIGHTS RESTRICTED	750,000
ADCAC : ORDINARY FULLY PAID RESTRICTED	2,500,000
ADCAD : ORDINARY FULLY PAID RESTRICTED	22,682,630
ADCAF : OPTION EXPIRING 09-JAN-2026 RESTRICTED	8,700,000
ADCAE : OPTION EXPIRING 09-JAN-2026 RESTRICTED	850,000
ADCAG : CLASS A PERFORMANCE RIGHTS RESTRICTED	1,500,000
ADCAA : ORDINARY FULLY PAID RESTRICTED	325,000
ADCAB : ORDINARY FULLY PAID RESTRICTED	50,000