

Update to Securities Consolidation Timetable

14 April 2023

3D Metalforge Limited (ASX: 3MF) (**'3D Metalforge'** or **'the Company'**) refers to the Notice of Meeting (**NOM**) lodged with the ASX earlier today, and specifically the indicative timetable set out in section 2.7 of the Explanatory Statement, as it relates to Resolution 1 *"Consolidation of Existing Shares and Options"*.

The timetable in section 2.7 of the NOM inadvertently contained an error with reference to the effective date (noted as 16 May 2023 instead of 15 May 2023) and the last day for trading in pre-consolidated shares (noted as 17 May 2023 instead of 16 May 2023).

The table below sets out the complete proposed timeline the Company will work towards and effectively replaces the timeline noted in section 2.7 of the NOM:

Action	Date
Company announces Consolidation, lodges Appendix 3A.3 with ASX and sends out Notice of Meeting	14 April 2023
Company announces on ASX that Shareholders have approved the Consolidation and Effective Date of Consolidation	15 May 2023
Effective Date	15 May 2023
Last day for trading in pre-consolidated shares	16 May 2023
Record Date	18 May 2023
Last day for company to register transfers on a pre consolidation basis	18 May 2023
First day for the company to update its register and to send holding statements	19 May 2023
Last day for the company to update its register and to send holding statements	25 May 2023

Authorisation:

This announcement is authorised by David Levi as Deed Administrator.