



Announcement Summary

Entity name

HEALTHCO HEALTHCARE AND WELLNESS REIT

Announcement Type

New announcement

Date of this announcement

Monday April 17, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|---------------------------|------------------------------------|------------|
| HCW | ORDINARY UNITS FULLY PAID | 160,729,354 | 18/04/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHCO HEALTHCARE AND WELLNESS REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

652057639

1.3 ASX issuer code

HCW

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--------------------|--|
|----------------------------|--------------------|--|

30-Mar-2023 07:54

New - Proposed issue of securities -
HCW

| |
|---|
| An accelerated offer (early retail) An accelerated offer (institutional) A placement or other type of issue |
|---|

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

| |
|---|
| Up to an additional 76,307,684 fully paid ordinary units are proposed to be issued on or around 28 April 2023 to eligible retail unitholders under the retail component of the accelerated, pro rata non-renounceable entitlement offer announced on 30 March 2023. |
|---|



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HCW : ORDINARY UNITS FULLY PAID

Issue date

18/4/2023

Issue details

Number of +securities to be quoted

65,619,419

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Early Retail Securities

ASX +security code and description

HCW : ORDINARY UNITS FULLY PAID

Issue date

18/4/2023



Issue details

Number of +securities to be quoted

7,027,725

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

HCW : ORDINARY UNITS FULLY PAID

Issue date

18/4/2023

Issue details

Number of +securities to be quoted

88,082,210

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HCW : ORDINARY UNITS FULLY PAID | 486,422,829 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HCWAA : UNITS FULLY PAID DEFERRED | 171,417,619 |