

ASX RELEASE | 18 April 2023

Notice to Noteholders



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

New Hope Corporation Limited ("the Issuer")
A\$200,000,000 2.75 per cent
Senior Convertible Notes due 2026 (the "Notes")
(ISIN: XS2359545592)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the "Conditions").

Notice to Noteholders

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked Dividend of \$A0.40 payable to Shareholders of record on 18 April 2023, pursuant to Conditions 6(b)(iii) and 6(f), the Conversion Price has been adjusted from A\$1.7203 to A\$1.6022 effective 19 April 2023.

(Ends)

For more information please contact:

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This ASX announcement was approved and authorised by the Company Secretary.