

Dear Shareholder

2023 ANNUAL GENERAL MEETING OF LEO LITHIUM SHAREHOLDERS

Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) wishes to advise that the annual general meeting of shareholders of Leo Lithium (**Meeting**) will be held at Doubletree by Hilton Perth Waterfront, 1 Barrack Square, Perth, Western Australia 6000 on Thursday, 18 May 2023 at 10:00am (Australian Western Standard Time) (**AWST**).

The Board has made the decision that it will hold a physical Meeting.

In accordance with section 253RA(2) of the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Notice of Meeting and accompanying explanatory statement (**Notice**) to shareholders unless a shareholder has requested a hard copy. The Notice can be viewed and downloaded from the Company's website at:

<https://leolithium.com/investor-centre/asx-announcements/> or ASX at www.asx.com.au.

The Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting. The proxy form may be lodged using any of the following methods:

- by returning a completed proxy form in person or by post using the pre-addressed envelope provided with this letter to: Share Registry - Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne Victoria 3001, Australia; or
- by faxing a completed proxy form to: 1800 783 447 (within Australia) or +61 3 9473 2555 (outside Australia); or
- by recording the proxy appointment and voting instructions via the internet at www.investorvote.com.au. Only registered Shareholders may access this facility and will need their Holder Identification Number (HIN) or Securityholder Reference Number (SRN); or
- by mobile by scanning the QR code on your proxy form and follow the prompts; or
- for Intermediary Online subscribers only (custodians), by recording your voting intentions via the internet at www.intermediaryonline.com.

Your proxy form must be received by 10am AWST on Tuesday, 16 May 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

Shareholders may submit questions in advance of the Meeting by email to the Company Secretary at cosec@leolithium.com or by phoning +61 8 6314 4500 by no later than 5.00pm (AWST) on Wednesday, 10 May 2023. Shareholders who physically attend the Meeting will also have the opportunity to ask questions during the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

This announcement is authorised for market release by the Board.

Yours sincerely

Rick Crabb
Non-Executive Chairman