

ASX: CCG

ASX Release 20 April 2023

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Class/Description Type:	Ordinary Shares
Issue date	20 April 2023
Number Issued / issue price	2,000,000 @ \$0.09
Number Issued / issue price	450,000 @ \$0.069

Comms Group Limited (ASX: CCG) (Company) confirms that in relation to the Appendix 2A released on 20 April 2023, the Company announced the issue and allotment of 2,450,000 Ordinary Shares representing the issue of Tranche 2 subscription shares and conversion of performance rights to ordinary shares that have achieved the minimum time vesting period.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- (a) the Company issued the Shares by way of an issue of new ordinary shares pursuant to an acquisition
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) the recipient of ordinary shares and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours sincerely,

Andrew Metcalfe
Company Secretary