



Virgin Money UK PLC
(Issuer)

LEI: 213800ZK9VGCYYR60495

26 April 2023

NOTICE TO NOTEHOLDERS

€500,000,000 0.375 per cent. Fixed Rate Reset Callable Senior Notes (the Notes) issued under the £10,000,000,000 Global Medium Term Note Programme of the Issuer and Clydesdale Bank PLC

ISIN: XS2346591113
COMMON CODE: 234659111

NOTICE IS HEREBY GIVEN TO THE HOLDERS OF THE NOTES

- (a) the London Stock Exchange plc (the **Exchange**) has been informed by the Issuer that the Issuer will fully redeem all of the outstanding Notes on 27 May 2023 (the **Optional Redemption Date**), pursuant to Condition 9(b) (*Redemption at the Option of the Issuer*) of the Notes;
- (b) written request has been made to the Financial Conduct Authority (the **FCA**) to cancel the listing of the Notes on the Official List maintained by the FCA with effect from the Optional Redemption Date; and
- (c) the Exchange has been requested to cancel the admission of the Notes to trading on the Exchange with effect from the Optional Redemption Date.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

Enquiries:

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL