

Extension to Rights Issue Closing Date

Melbourne, Australia, 26 April 2023: AD1 Holdings Limited ('AD1', the 'Company' or the 'Group') (ASX: AD1), refers to its a non-renounceable pro-rata rights issue of 2 fully paid ordinary shares (**New Shares**) for every 7 Shares held by eligible shareholders to raise up to approximately \$1 million (**Entitlement Offer**). The Company announces an extension to the closing date of its Entitlement Offer to 5:00pm on Monday 8 May 2023.

The Company has extended the closing date due to the recent public holidays (Easter and ANZAC day) resulting in delays in some shareholders receiving their application forms through the mail.

If you have not received your application form please contact the company directly and we will arrange your application form to be emailed to you.

As a reminder, Eligible Shareholders who take up their full Entitlement may also apply for Additional New Shares under the Shortfall Facility. Further information about how to apply for Additional New Shares is set out in Section 2 of the Offer Booklet.

The Company hereby advises that the indicative timetable set out in the Entitlement Issue offer is replaced with the timetable set out below.

Key indicative dates*

Announcement of Entitlement Offer	30 March 2023
Record Date for the Entitlement Offer on 7pm (AEST)	4 April 2023
Despatch of Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	11 April 2023
Entitlement Offer opens	11 April 2023
Entitlement Offer closes 5.00 pm (AEST)	8 May 2023
Issue of New Shares under the Entitlement Offer	8 May 2023
Normal trading of New Shares issued under the Entitlement Offer expected to commence on ASX	8 May 2023

**The above timetable is indicative only and subject to change. The quotation of Shares is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserve the right to vary these dates, including the Closing Date, without notice, including extending the period of the Entitlement Offer or accepting law applications, either generally or in particular cases or bringing forward the Closing Date at its discretion. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the Shares.*

END

This release has been authorised by the Board of Directors of the Company.

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About AD1 Holdings

AD1 Holdings is a technology company with a growing portfolio of market-leading software businesses. We build, manage, and acquire best of breed, high potential software businesses that develop specialised software solutions to address the specific needs of the global workforce. The Company currently operates in two main verticals being 'HR Services' and 'Niche Services'. Under HR services the company provides talent recruitment

solutions in the form of ApplyDirect and Jobtale and mentoring products under the Art of Mentoring banner. The Company also operates Utility Software Solutions which specialises in SaaS hosted customer interface solutions (CIS) and Business Process Outsourcing (BPO) services for energy providers.

For more information



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