



Announcement Summary

Entity name

HEALTHCO HEALTHCARE AND WELLNESS REIT

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HCW	ORDINARY UNITS FULLY PAID	76,307,684	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHCO HEALTHCARE AND WELLNESS REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

652057639

1.3 ASX issuer code

HCW

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Mar-2023 07:54	New - Proposed issue of securities - HCW	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As part of the placement and pro-rata non-renounceable entitlement offer announced on 30 March 2023 (Entitlement Offer), HCW proposes that up to to 8,465,608 bonus units be issued on or around 21 November 2023 to eligible unitholders who meet certain holding requirements under the placement and Entitlement Offer (refer to the Appendix 3B lodged on 30 March 2023 for further details).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

HCW : ORDINARY UNITS FULLY PAID

Issue date

28/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

76,307,684

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HCW : ORDINARY UNITS FULLY PAID	562,730,513

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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