

# **Announcement Summary**

# **Entity name**

TYRO PAYMENTS LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

Friday April 28, 2023

### The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +securi	ty Security description	Number of +securities to	Issue date
oodo	coounty docomption	50 400.00	ioodo dato
TYR	ORDINARY FULLY PAID	394,097	24/01/2023
TYR	ORDINARY FULLY PAID	162,289	21/02/2023
TYR	ORDINARY FULLY PAID	96,395	17/03/2023
		00,000	11700/2020
TYR	ORDINARY FULLY PAID	132,550	12/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

49103575042

1.3 ASX issuer code

**TYR** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/4/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

**TYRAA: PERFORMANCE RIGHTS** 

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

7/1/2023

The last date the options were exercised or other +convertible securities were converted

22/1/2023

76,560

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 

☑ No

# Issue date

24/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

76,560

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.475000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

**TYRAA: PERFORMANCE RIGHTS** 

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

135,401

The first date the options were exercised or other +convertible securities were converted

24/1/2023

The last date the options were exercised or other +convertible securities were converted

17/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Are any of the options being exercised or other +convertible securities being converted held by +key managem	ent
personnel (KMP) or an +associate?	
€ No	

Issue date

21/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

135,401

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.590000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAG: OPTION EXPIRING 30-DEC-2024 EX NIL



TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

9/1/2023

The last date the options were exercised or other +convertible securities were converted

22/1/2023

312,761

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

### Issue date

24/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

312.761

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.475000

Any other information the entity wishes to provide about the +securities to be quoted

1,525 shares issued are subject to a trading restriction to 31 December 2023 and a further 5,715 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAC: OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,776

The first date the options were exercised or other +convertible securities were converted

13/1/2023

The last date the options were exercised or other +convertible securities were converted

16/1/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

Issue date

24/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

4,776

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.475000

Any other information the entity wishes to provide about the +securities to be quoted

1,194 shares issued are subject to a trading restriction to 1 September 2023 and a further 2,388 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAG: OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)** 



ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

25/1/2023

The last date the options were exercised or other +convertible securities were converted

17/2/2023

22,858

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

### Issue date

21/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

22.858

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.590000

Any other information the entity wishes to provide about the +securities to be quoted

952 shares issued are subject to a trading restriction to 31 December 2023 and a further 20,954 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan.

### Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAC: OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,030

The first date the options were exercised or other +convertible securities were converted

30/1/2023

The last date the options were exercised or other +convertible securities were converted

8/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

Issue date

21/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

4,030

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.590000

Any other information the entity wishes to provide about the +securities to be quoted

597 shares issued are subject to a trading restriction to 1 September 2023 and a further 2,836 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAA: PERFORMANCE RIGHTS

**TO (Existing Class)** 



ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

81.130

The first date the options were exercised or other +convertible securities were converted

21/2/2023

The last date the options were exercised or other +convertible securities were converted

10/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? ✓ No

### Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

81.130

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.460000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAG: OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,049

The first date the options were exercised or other +convertible securities were converted

21/2/2023

The last date the options were exercised or other +convertible securities were converted

6/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



personnel (KMP) or an +associate? ☑ No

Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

9,049

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.460000

Any other information the entity wishes to provide about the +securities to be quoted

9,049 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAC: OPTION EXPIRING 31-AUG-2025 EX NIL



TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

23/2/2023

The last date the options were exercised or other +convertible securities were converted

6/3/2023

6,216

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 

⊗ No

### Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

6,216

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.460000

Any other information the entity wishes to provide about the +securities to be quoted

1,226 shares issued are subject to a trading restriction to 1 September 2023 and a further 704 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

**TYRAA: PERFORMANCE RIGHTS** 

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

78,302

The first date the options were exercised or other +convertible securities were converted

12/3/2023

The last date the options were exercised or other +convertible securities were converted

6/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

Issue date

12/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

78,302

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.560000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAG: OPTION EXPIRING 30-DEC-2024 EX NIL



TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

14/3/2023

The last date the options were exercised or other +convertible securities were converted

5/4/2023

45,138

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

### Issue date

12/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

45,138

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.560000

Any other information the entity wishes to provide about the +securities to be quoted

15,808 shares issued are subject to a trading restriction to 31 December 2023 and a further 23,428 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

TYRAC: OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)
ASX +security code and description

TYR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,110

The first date the options were exercised or other +convertible securities were converted

17/3/2023

The last date the options were exercised or other +convertible securities were converted

5/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

### Issue date

12/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

9,110

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.560000

Any other information the entity wishes to provide about the +securities to be quoted

2,375 shares issued are subject to a trading restriction to 1 September 2023 and a further 4,360 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

TYR: ORDINARY FULLY PAID 520,296,415

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	629,002
TYRAA : PERFORMANCE RIGHTS	15,058,486
TYRAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,742,083
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	498,376
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	4,895,120
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	5,467,951