Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

5EA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/5/2023

Registration Number

655137170

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

5EA: CHESS DEPOSITARY INTERESTS 10:1

10:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-1,880,740

283,668,470 285,549,210

Reason for change:

Net transfers of securities between CDIs and

Common stock

The Nasdaq Stock Market

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

5EAAR: CONVERTIBLE NOTES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

60.000 60.000 0

ASX +Security Code and Description

5EAAP: 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

1,880,740

157,823,250 155,942,510

Reason for change:

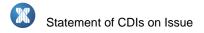
Net transfer between CDIs and Common Stock

ASX +Security Code and Description

5EAAO: COMMON STOCK

Net Difference (A-B)

188,074



Total number of securities at end of statement month (A)

15,782,325 15,594,251

Total number of securities at end of previous month (B)

Reason for change:

Net transfer of securities between CDIs and Common Stock (188,074)

ASX +Security Code and Description

5EAAL: OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of securities at end of

statement month (A)

1,440,000

300,000

100,000

Total number of securities at end of previous month (B)

1,440,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAN: OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

300,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAK: OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

100,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAG: OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

120,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAH: OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)

750,000

120,000

Total number of securities at end of previous month (B)

750,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAI: OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of securities at end of statement month (A)

59,000

Total number of securities at end of previous month (B)

59,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAJ: OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of

statement month (A)

910,000

Total number of securities at end of previous month (B)

910,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAU: OPTION EXPIRING 16-AUG-2027 EX USD 25.62

Total number of securities at end of

statement month (A)

400,000 400,000

Total number of securities at end of **Net Difference (A-B)** previous month (B)

ASX +Security Code and Description

5EAAT: PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)

47,649

Total number of securities at end of previous month (B)

47,649

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAS: RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)

100,004

Total number of securities at end of previous month (B)

100,004

Net Difference (A-B)

0