



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/5/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

CDI Ratio

10:1

Total number of CDIs quoted on ASX at end of statement month (A)

283,668,470

Total number of CDIs quoted on ASX at end of previous month (B)

285,549,210

Net Difference (A-B)

-1,880,740

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

The Nasdaq Stock Market

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

5EAAR : CONVERTIBLE NOTES

Total number of securities at end of statement month (A)

60,000

Total number of securities at end of previous month (B)

60,000

Net Difference (A-B)

0

ASX +Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)

157,823,250

Total number of securities at end of previous month (B)

155,942,510

Net Difference (A-B)

1,880,740

Reason for change:

Net transfer between CDIs and Common Stock

ASX +Security Code and Description

5EAAO : COMMON STOCK

Net Difference (A-B)

188,074



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
15,782,325	15,594,251

Reason for change:

Net transfer of securities between CDIs and Common Stock (188,074)
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ASX +Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,440,000	1,440,000	0

ASX +Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
300,000	300,000	0

ASX +Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX +Security Code and Description

5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
120,000	120,000	0

ASX +Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX +Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

**ASX +Security Code and Description**

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0

ASX +Security Code and Description

5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX +Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
47,649	47,649	0

ASX +Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
100,004	100,004	0