Market Announcement



8 May 2023

Aerison Group Ltd (ASX: AE1) – Suspension from Quotation

Description

The securities of Aerison Group Ltd ('AE1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AE1, pending the release of an announcement regarding a material sum owed to it in connection with a significant contract, and the Company's assessment of financing arrangements with its principal debt provider.

Issued by

Nicholas Mountain Adviser, Listings Compliance

8 MAY 2023

Mr Lachlan Pethick Adviser, Listings Compliance ASX Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Lachlan

Request for Voluntary Suspension – Aerison Group Ltd (ASX: AE1)

In accordance with ASX Listing Rule 17.2, Aerison Group Limited ('**Aerison**' or the '**Company**') hereby requests that its securities be placed in a voluntary suspension immediately pending the release of an announcement by the Company in respect of (i) a material sum owed to it in connection with a significant contract being the sea water reverse osmosis contract for an iron ore producer in the Pilbara region of Western Australia and (ii) the Company's assessment of financing arrangements with its principal debt provider. Discussions regarding both matters are ongoing.

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The Company requests that the voluntary suspension remain in place until the earlier of the commencement of trading on Tuesday, 16 May 2023 and such time as the Company makes the announcement referred to above.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any queries in relation to this request.

Yours sincerely

Katherine Garvey Company Secretary Aerison Group Ltd

Authorised by the Board of Directors of Aerison Group Ltd.