



## Announcement Summary

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**Entity name**

AEROMETREX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 08, 2023

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New code to be confirmed	ORDINARY FULLY PAID - NEW	229,593	04/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AEROMETREX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

153103925

### 1.3 ASX issuer code

AMX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/5/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

AMX: ORDINARY FULLY PAID

**TO (Existing Class)**

**ASX +security code and description**

AMX : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

229,593

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221028/pdf/45gxvg7vvhgyv6.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
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Chris Mahar	Christopher James Mahar	2,523
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**Issue date**

4/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ No

**If some of the issued +securities do not rank equally:**



**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ Yes

**Provide the actual non-ranking end date**

6/3/2026

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Restriction on trading until 6 March 2026 (inclusive) or when participant ceases to be employed

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#### Issue details

**Number of +securities to be quoted**

229,593

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares issued for nil consideration pursuant to Aerometrex Employee Incentive Securities Plan approved in 2022 Annual General Meeting

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.396200

**Any other information the entity wishes to provide about the +securities to be quoted**

\$0.3962 per share, being the 5 Day VWAP before date of grant 6 March 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMX : ORDINARY FULLY PAID	94,821,759

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMXAE : PERFORMANCE RIGHTS	448,390
AMXAC : OPTION EXPIRING 05-MAY-2023 EX \$1.25	2,255,000
AMXAB : OPTION EXPIRING 10-DEC-2023 EX \$1.25	944,000
AMXAA : OPTION EXPIRING 10-DEC-2021 EX \$1.25	1,000,000
AMXAD : OPTION EXPIRING 05-MAY-2023 EX \$1.25	300,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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