



Announcement Summary

Name of entity

ENERO GROUP LIMITED

Announcement type

Update announcement

Type of update

Correction to previous announcement

Date of this announcement

10/5/2023

Reason for update

Identification of broker as Citigroup Global Markets Australia Pty Limited in Part 3A.6.

ASX Security code and description of the class of +securities the subject of the buy-back

EGG : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENERO GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

97091524515

1.3 ASX issuer code

EGG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Correction to previous announcement

1.4b Reason for update

Identification of broker as Citigroup Global Markets Australia Pty Limited in Part 3A.6.

1.4c Date of initial notification of buy-back

4/4/2023

1.4d Date of previous announcement to this update

4/4/2023

1.5 Date of this announcement

10/5/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

EGG : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

92,720,374

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

8,804,510

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Citigroup Global Markets Australia Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

1/5/2023

3C.3 Proposed buy-back end date

30/4/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

While no minimum number of securities to be bought back has been set in Part 3A.4, Eneo Group is targeting a buy-back of up to 8,804,510 of its ordinary shares. Eneo Group may, at its discretion, vary the size of the buy-back subject to certain legal restrictions. Eneo Group also retains the discretion to purchase a lesser value of shares than indicated or no shares at all.