

10 May 2023

The Manager
Market Announcements Office
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

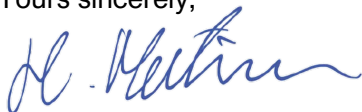
This notice is given by Johns Lyng Group Limited ACN 620 466 248 (“JLG” or the “Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Act”).

On 4 May 2023, the Company issued a total of 633,093 fully paid ordinary shares in JLG (**Shares**) issued without disclosure to investors under Part 6D.2 of the Act.

The Company advises that:

- (a) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (b) as at the date of this notice, JLG has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to JLG; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Hasaka Martin
Company Secretary
Johns Lyng Group Limited

This notice was authorised by the Board of Johns Lyng Group Limited.