



Announcement Summary

Name of entity

NEW HOPE CORPORATION LIMITED

Announcement type

Update announcement

Type of update

☒ Daily buy-back notification

Date of this announcement

17/5/2023

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

NHC : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Total number of +securities bought back before previous day

22,533,667

Total number of +securities bought back on previous day

409,616

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEW HOPE CORPORATION LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

38010653844

1.3 ASX issuer code

NHC

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Type of update**☒ Daily buy-back notification**1.4b Reason for update**

Daily buy-back notification

1.4c Date of initial notification of buy-back

3/11/2022

1.4d Date of previous announcement to this update

15/5/2023

1.5 Date of this announcement

17/5/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

NHC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

879,130,491

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Merrill Lynch Equities (Australia) Limited (ACN 006 276 795)

Jefferies (Australia) Pty Ltd (ACN 623 059 898)

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

17/11/2022

3C.3 Proposed buy-back end date

16/11/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

New Hope Corporation Limited intends to buy back its fully paid ordinary shares of up to approximately \$300 million in value (rather than a specific number of shares). New Hope Corporation Limited will only buy back shares at such time and in such circumstances as are considered beneficial to its efficient capital management. It reserves the right to suspend or terminate the buy-back at any time.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

17/5/2023

4.2 Previous day on which +securities were bought back

16/5/2023

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	22,533,667	409,616
4.4 Total consideration paid or payable for the +securities	AUD 121,220,355.90000	AUD 2,090,802.95000
4.5 Highest price paid	AUD 5.86000000	AUD 5.14000000
Date highest price was paid:		
12/4/2023		
4.6 Lowest price paid	AUD 5.02000000	AUD 5.08000000
Date lowest price was paid:		
5/5/2023		

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 5.40600000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day