

Announcement Summary

Entity name

ECHOIQ LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 17, 2023

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EIQ	ORDINARY FULLY PAID	400,000	17/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 48142901353

1.3 ASX issuer code EIQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class					
FROM (Existing Class) ASX +security code and description					
EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C					
TO (Existing Class) ASX +security code and description EIQ : ORDINARY FULLY PAID					
Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted 17/5/2023	The last date the options were exercised or other +convertible securities were converted 17/5/2023			
400,000					

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: S Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Issue details

Number of +securities to be quoted 400,000				
Are the +securities being issued for a cash consideration ⓒ Yes	?			
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.08000000			
Any other information the entity wishes to provide about the +securities to be quoted				





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EIQ : ORDINARY FULLY PAID	457,704,376

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EIQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25	2,000,000
EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C	34,450,000
EIQAAA : OPTION EXPIRING 08-DEC-2025 EX \$0.30	5,000,000
EIQAAB : OPTION EXPIRING 08-DEC-2025 EX \$0.50	5,000,000
EIQAY : OPTION EXPIRING 02-FEB-2025 EX \$0.25	25,500,000
EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C	1,000,000
EIQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25	25,000,000
EIQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17	8,000,000
EIQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30	13,000,000
EIQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25	12,000,000
EIQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10	8,000,000
EIQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,000,000



EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20	1,000,000
EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12	500,000
EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05	47,500,000