

Announcement Summary

# Entity name

ECHOIQ LIMITED

# Announcement Type

New announcement

# Date of this announcement

Wednesday May 17, 2023

### The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

| ASX +security<br>code | Security description | Number of +securities to<br>be quoted | Issue date |
|-----------------------|----------------------|---------------------------------------|------------|
| EIQ                   | ORDINARY FULLY PAID  | 400,000                               | 17/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 48142901353

1.3 ASX issuer code EIQ

1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/5/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

| Existing +securities converting into additional +securities in an existing class                                     |  |   |  |  |  |
|--|--|---|--|--|--|
| FROM (Existing Class)<br>ASX +security code and description  |  |   |  |  |  |
| EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C  |  |   |  |  |  |
| TO (Existing Class)<br>ASX +security code and description<br>EIQ : ORDINARY FULLY PAID                               |  |   |  |  |  |
| Please state the number of options<br>that were exercised or other<br>+convertible securities that were<br>converted | The first date the options were<br>exercised or other +convertible<br>securities were converted<br>17/5/2023 | The last date the options were<br>exercised or other +convertible<br>securities were converted<br>17/5/2023 |  |  |  |
| 400,000  |  |   |  |  |  |

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: S Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

### Issue date

17/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Issue details

| Number of +securities to be quoted<br>400,000   |  |  |  |  |
|---|--|--|--|--|
| Are the +securities being issued for a cash consideration<br>ⓒ Yes                    | ?                                      |  |  |  |
| In what currency is the cash consideration being paid?                                | What is the issue price per +security? |  |  |  |
| AUD - Australian Dollar   | AUD 0.08000000                         |  |  |  |
| Any other information the entity wishes to provide about the +securities to be quoted |  |  |  |  |





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| EIQ : ORDINARY FULLY PAID          | 457,704,376                             |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of<br>+securities on issue |
|--|---|
| EIQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25  | 2,000,000                               |
| EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C      | 34,450,000                              |
| EIQAAA : OPTION EXPIRING 08-DEC-2025 EX \$0.30 | 5,000,000                               |
| EIQAAB : OPTION EXPIRING 08-DEC-2025 EX \$0.50 | 5,000,000                               |
| EIQAY : OPTION EXPIRING 02-FEB-2025 EX \$0.25  | 25,500,000                              |
| EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25  | 2,000,000                               |
| EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C       | 1,000,000                               |
| EIQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25  | 25,000,000                              |
| EIQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17  | 8,000,000                               |
| EIQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30  | 13,000,000                              |
| EIQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25  | 12,000,000                              |
| EIQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10  | 8,000,000                               |
| EIQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30  | 1,000,000                               |



| EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20 | 1,000,000  |
|---|------------|
| EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12 | 500,000    |
| EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05 | 47,500,000 |