



19 May 2023

ASX Announcement

Entitlement Offer - Despatch of Prospectus

Metarock Group Limited (ASX code: MYE) (**Metarock** or the **Company**) advises that the Prospectus dated 12 May 2023 (**Prospectus**) and Entitlement and Acceptance Forms for Metarock's pro rata non-renounceable entitlement offer (the **Entitlement Offer**) were despatched to Eligible Shareholders today.

This announcement follows Metarock's announcement to the market on 12 May 2023 of the launch of the Entitlement Offer being conducted to raise up to A\$3.9 million.

The Entitlement Offer is a non-renounceable pro rata offer of 1 new fully paid ordinary share (**New Shares**) in MYE for every 5.2 shares held as at 7:00pm (Sydney time) on 17 May 2023 (**Record Date**) at an offer price of \$0.15 per New Share together with 1 new option (**New Options**) for every 3.25 New Shares issued, with an exercise price of \$0.23.

The Entitlement Offer opens today and closes at 5:00pm (Sydney time) on Wednesday 7 June 2023.

Details of the Entitlement Offer are contained in the Prospectus released to ASX on 12 May 2021.

Applications under the Entitlement Offer may only be made by following the instructions in the Prospectus and accompanying Entitlement and Acceptance Form. Eligible Shareholders may access a copy of the Prospectus and their personalised Entitlement and Acceptance Form via the Offer Website at <https://events.miraqle.com/mye-offer>.

Shareholders should consider the Prospectus in full before deciding whether to participate in the Entitlement Offer.

Metarock has today also despatched letters to Ineligible Shareholders.

Shareholders requiring information about the Entitlement Offer may contact the Metarock Shareholder Information Line on +61 1800 262 299 from 8:30am to 5:00pm, Monday to Friday.

Approved for distribution by the Board of Directors of Metarock Group Limited.



Further information:

Paul Green, Managing Director – 07 4963 0400

Jeff Whiteman, Chief Financial Officer – 07 4963 0400

This document has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable securities laws of any state or other jurisdiction of the United States.



Metarock Group Limited: Level 1 Riverside Plaza, 45 River Street, Mackay QLD 4740 // PO Box 1671, Mackay QLD 4740

Email: communication@metarock.com.au **Phone:** (07) 4963 0400 **www.metarock.com.au**

ABN: 96 142 490 579