



## Announcement Summary

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**Entity name**

CHALLENGER LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 22, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CGFPB	CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23	2,235,804	Other	05/04/2023
CGFPB	CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23	2,364,196	Other	22/05/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

CHALLENGER LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

85106842371

### 1.3 ASX issuer code

CGF

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/5/2023



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

CGFPB : CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23

**Quoted +equity securities or +debt securities that have ceased****Number of securities that have ceased**

2,235,804

**Reason for cessation**

Other

**Please provide additional details**

Redemption of CGFPB for \$100 per Note in accordance with the terms and conditions of CGFPB. For more information, please refer to the Exchange Notice issued by Challenger Limited on 7 March 2023 and the Challenger Capital Notes 2 Prospectus dated 8 March 2017.

**Date of cessation**

5/4/2023

**Is the entity paying any consideration for the cessation?** Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 100.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?****ASX +Security Code and Description**

CGFPB : CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23

**Quoted +equity securities or +debt securities that have ceased****Number of securities that have ceased**

2,364,196

**Reason for cessation**

Other

**Please provide additional details**

Redemption of CGFPB for \$100 per Note in accordance with the terms and conditions of CGFPB. For more information, please refer to the Redemption Notice issued by Challenger Limited on 5 April 2023 and the Challenger Capital Notes 2 Prospectus dated 8 March 2017.

**Date of cessation**

22/5/2023

**Is the entity paying any consideration for the cessation?** Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**



**being paid?**

AUD - Australian Dollar

AUD 100.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGF : ORDINARY FULLY PAID	687,613,961
CGFPB : CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23	0
CGFPC : CAP NOTE 3-BBSW+4.60% PERP NON-CUM RED T-05-26	3,850,000
CGFPD : CAP NOTE 3-BBSW+3.60% PERP NON-CUM RED T-05-29	3,500,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGFAA : PERFORMANCE RIGHTS	18,124,068

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.