

22 May 2023

Company Announcements Office Australian Securities Exchange

CLEANSING NOTICE

Bioxyne Limited gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the issue of 6,000,000 shares as set out in the Appendix 2A dated 22 May 2023.

The Company issued 6,000,000 Shares at a deemed price of \$0.025 per share as outlined in the Appendix 2A dated 22 May 2023. The issue was made without disclosure, under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and 708A (8) of the Corporations Act.

Following this issue the Company has 1,901,645,398 shares on issue. Of these shares 1,230,000,000 are subject to voluntary escrow until 19 May 2024.

Authorised for issue by the Company Secretary of Bioxyne Limited.

Guy Robertson Company Secretary