

## ASX Announcement (ASX: HLS)

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23 May 2023



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### Release of ACL's Second Supplementary Bidder's Statement

Healius Limited (ASX:HLS) (**Healius**) notes the release of Australian Clinical Labs Limited's (**ACL**) Second Supplementary Bidder's Statement, dated 22 May 2023. This follows the release of Healius' Target's Statement on 4 May 2023 (**Target's Statement**).

The Healius Board has reviewed ACL's Second Supplementary Bidder's Statement. The Healius Board continues to unanimously recommend Healius shareholders reject the unsolicited, all scrip takeover offer received from ACL on 20 March 2023 (the **ACL Offer**) which remains plainly inadequate, highly conditional and highly uncertain. Full reasons for the Board's recommendation are set out in the Healius Target's Statement.

The Healius Board reiterates that it is not opposed to engaging in discussions with ACL, or another party, in relation to a control transaction or merger proposal that is in the best interests of Healius shareholders. The ACL Offer on its current terms is not that transaction.

### ENDS

The release of this announcement has been authorised by the Chair.

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*For over 30 years Healius has been one of Australia's leading healthcare companies, committed to supporting quality, affordable and accessible healthcare for all Australians. Today, Healius has two core diagnostics businesses, pathology and imaging. Through its unique footprint of centres and its 10,500 employees, Healius provides Australia-wide specialty diagnostic services to consumers and their referring practitioners.*