



Urbanise

Urbanise.com Limited
Suite 1
Ground Floor, 201 Miller St
North Sydney NSW 2060

ABN: 70 095 768 086

W: urbanise.com

24 May 2023

ASX ANNOUNCEMENT – PLACEMENT AND CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by Urbanise.com Limited (**UBN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

UBN issued 5.3 million fully paid ordinary shares on 24 May 2023 (**Shares**) pursuant to a share placement as announced to the ASX on 17 May 2023.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the UBN Board of Directors.

Kim Clark
Company Secretary
Phone +61 448 690 364