

ASX Release: 30 May 2023

**The Manager
ASX Market Announcements Office
ASX Limited, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000**

HUB24 LIMITED – NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by HUB24 Limited ACN 124 891 685 (ASX: HUB) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 30 May 2023 regarding the completion of the acquisition of 100% of the issued share capital in Myprosperity Pty Ltd (**Acquisition**). On the date of this notice, the Company has issued 1,423,876 fully paid ordinary shares (**Shares**) at an issue price of A\$27.63 per Share as consideration for the Acquisition.

The Company states that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This document is authorised for release by the Managing Director of HUB24 Limited.



**Andrew Brown
Company Secretary
HUB24 Limited**

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