

Notice Required Under ASX Listing Rule 3.13.1

Tigers Realm Coal Limited (ASX:TIG) (**Company**) refers to its ASX announcement dated 27 April 2023 (**27 April Announcement**). The Company made an application to the Australian Securities and Investments Commission (**ASIC**) pursuant to section 250P of the *Corporations Act 2001* (Cth) (**Corporations Act**) seeking an extension to hold its annual general meeting (**AGM**) at a later date (**AGM Extension**).

The Company applied for the AGM Extension because it did not consider it was in the best interests of shareholders to spend time and expenses on the preparation of an annual general meeting in circumstances where if the proposed transaction as detailed in the 27 April Announcement was implemented and the Company becomes a proprietary limited company, then section 250N of the Corporations Act will no longer apply and the Company will not be required to hold an annual general meeting. ASIC has granted the Company an extension to which it is required to hold its AGM by 15 August 2023 (**AGM Extension Date**).

As disclosed in the 27 April Announcement, the Independent Board Committee is considering the Proposed Transaction. The Company will update the market as soon as the Independent Board Committee makes a determination to proceed with the Proposed Transaction.

Until such time as the Proposed Transaction is implemented, the Company is required to hold its AGM by the AGM Extension Date. As such and in accordance with ASX Listing Rule 3.13.1, the Company wishes to advise that it intends to hold its AGM on Tuesday, 15 August 2023.

An item of business at the AGM will be the re-election of Directors.

In accordance with the Company's constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director at the AGM is Friday, 9 June 2023, being at least 45 business days prior to the AGM.

Accordingly, any nominations must be received by the Company registered office no later than 5.00 pm (AEST) on Friday, 9 June 2023.

The Company will announce further details regarding the AGM, including the time of the AGM, in a separate notice of meeting which will be despatched to shareholders in due course.

The notice of meeting will also be available on the ASX Company Announcements Platform and the Company's website at www.tigersrealmcoal.com

This release is authorised by the Board of Directors of the Company

D.Gavrilin
CEO