

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim Oldham
Date of last notice	11 February 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary) Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)
Date of change	29 May 2023

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No. of securities held prior to change	
Tim Oldham	4,929,060 unlisted options exercisable at \$0.2485 per option, expiring 26 November 2025 1,200,000 unlisted options exercisable at \$0.085 per option, expiring 29 November 2025.
Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)	237,375 ordinary shares
Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)	264,375 ordinary shares
Class	Ordinary Shares Listed Options exercisable at \$0.03 per option, expiring 29 May 2024.
Number acquired	600,000 Ordinary Shares 300,000 Listed Options exercisable at \$0.03 per option, expiring 29 May 2024.
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$15,000
No. of securities held after change	
Tim Oldham	4,929,060 unlisted options exercisable at \$0.2485 per option, expiring 26 November 2025 1,200,000 unlisted options exercisable at \$0.085 per option, expiring 29 November 2025.
Catang Pty Ltd aft Catang Super Fund (Director of Trustee and Beneficiary)	237,375 ordinary shares
Tijan Pty Ltd aft Tijan Trust (Director of Trustee and Beneficiary)	864,375 ordinary shares 300,000 Listed Options exercisable at \$0.03 per option, expiring 29 May 2024

+ See chapter 19 for defined terms.

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Rights Offer
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Fuller
Date of last notice	11 February 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C> (Director and Beneficiary)
Date of change	29 May 2023
No. of securities held prior to change David Fuller The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C>	1,200,000 unlisted options exercisable at \$0.085 per option, expiring 29 November 2025. 210,668 ordinary shares
Class	Ordinary Shares Listed Options exercisable at \$0.03 per option, expiring 29 May 2024.
Number acquired	84,268 ordinary shares 42,134 listed options exercisable at \$0.03 per option, expiring 29 May 2024.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2,106.70
No. of securities held after change David Fuller The Fuller Life Investment Holdings Pty Ltd <The Fuller Life A/C>	1,200,000 unlisted options exercisable at \$0.085 per option, expiring 29 November 2025. 294,936 ordinary shares 42,134 listed options exercisable at \$0.03 per option, expiring 29 May 2024.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Rights Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.