



Market Announcement

31 May 2023

Aurelia Metals Limited (ASX: AMI) – Trading Halt

Description

The securities of Aurelia Metals Limited ('AMI') will be placed in trading halt at the request of AMI, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 1 June 2023.

Issued by

Angel He
Adviser, Listings Compliance



The Manager
Company Announcements Office
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Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

31 May 2023

Attention: Angel He
Adviser, Listings Compliance (Sydney)

Request for Trading Halt - Aurelia Metals Limited (ASX:AMI)

Aurelia Metals Limited (ACN 108 476 384) (**Aurelia**) requests the implementation of a trading halt in its ordinary shares (ASX Code: AMI) pursuant to Listing Rule 17.1 from the commencement of trading today, Wednesday 31 May 2023.

For the purpose of ASX Listing Rule 17.1, Aurelia provides the following information:

- (a) Aurelia is seeking the trading halt as Aurelia is considering, planning for, and expecting to announce, a capital raising comprising a fully underwritten pro rata accelerated non-renounceable entitlement offer (the **Entitlement Offer**) in conjunction with an institutional placement (**Placement**);
- (b) Aurelia requests that the trading halt remain in place until the commencement of trading on Thursday, 1 June 2023; and
- (c) Aurelia is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read "R. Carey", with a stylized flourish at the end.

Rochelle Carey
Company Secretary
Aurelia Metals Limited