

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Universal Store Holdings Limited</b>
<b>ABN</b>	<b>94 628 836 484</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David MacLean
<b>Date of last notice</b>	9 September 2021

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<p>B. DM &amp; LM Holdings Pty Ltd as trustee for the David Maclean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife)</p> <p>C. JAD Sriada Investments Pty Ltd</p> <p>D. Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust</p> <p>E. JAK Linen Lovers Investments Pty Ltd</p> <p>F. Jack Peter MacLean</p> <p>G. Alexander David MacLean</p> <p>H. Banktron Pty Ltd ATF Banktron Superannuation Fund</p>
<b>Date of change</b>	B, C, D, E, F, G - 24 May 2023 H – 25 May 2023

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+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p><u>Previously disclosed relevant interests</u></p> <p><b>A. 200,000 Fully Paid Ordinary Shares</b></p> <p>The House of Linen (Aust) Pty Ltd as trustee for the House of Linen Unit Trust (Mr MacLean is a director of the trustee and a beneficiary of a family trust which is itself is a 58.5% beneficial interest in the House of Linen Unit Trust)</p> <p><b>B. 325,000 Fully Paid Ordinary Shares</b></p> <p>DM &amp; LM Holdings Pty Ltd as trustee for the David Maclean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife)</p> <p><b>C. 125,000 Fully Paid Ordinary Shares</b></p> <p>JAD Sriada Investments Pty Ltd</p> <p>(previously disclosed as JAD Sriada Pty Ltd as trustee for the JAD Sriada Family Trust)</p> <p>(Mr MacLean is a director and manages the investment decisions in relation to the shares)</p> <p><u>New Relevant Interests:</u></p> <p>Existing shareholdings which Mr MacLean now advises on / manages and has the ability to control.</p> <p><b>D. 92,113 Fully Paid Ordinary Shares</b></p> <p>Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares)).</p> <p><b>E. Nil Fully Paid Ordinary Shares</b></p> <p>JAK Linen Lovers Investments Pty Ltd (Mr MacLean is a director of the entity, and manages the investment decisions in relation to the ordinary shares)).</p> <p><b>F. 3000 Fully Paid Ordinary Shares</b></p> <p>Jack Peter MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p><b>G. Nil Fully Paid Ordinary Shares</b></p> <p>Alexander David MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p><b>H. Nil Fully Paid Ordinary Shares</b></p> <p>Banktron Pty Ltd ATF Banktron Superannuation Fund (Mr MacLean advises on investment decisions in relation to the ordinary shares)</p>
<p>+ See chapter 19 for defined terms.</p>	<p><del>on investment decisions in relation to the ordinary shares)</del></p>

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	<p><b>I. 40,000 Fully Paid Ordinary Shares</b> Big Orange Investments Pty Ltd ATF Banktron Income Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares)</p> <p><b>Total 785,113 Fully paid ordinary shares</b></p>
<b>Class</b>	Fully paid Ordinary Shares
<b>Number acquired</b>	<p>A. Nil B. 156,000 C. 70,000 D. 58,000 E. 30,000 F. 10,000 G. 10,000 H. 10,000 I. Nil</p> <p><b>Total – 344,000 fully paid ordinary shares</b></p>
<b>Number disposed</b>	Nil
<p><b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A. N/A B. \$490,101.46 (\$3.1981 or \$3.106411 per ordinary share) C. \$222,240.90 (3.174870 per ordinary share) D. \$183,558.40 (3.1648 per ordinary share) E. \$95,345.61 (3.178187 per ordinary share) F. \$31,251 (3.1251 per ordinary share) G. \$31,848.00 (3.1848 per ordinary share) H. \$31,249.66 (3.124966 per ordinary share) I. N/A</p>

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<b>No. of securities held after change</b>	<p><b>A. 200,000 Fully Paid Ordinary Shares</b> The House of Linen (Aust) Pty Ltd as trustee for the House of Linen Unit Trust</p> <p><b>B. 481,000 Fully Paid Ordinary Shares</b> DM &amp; LM Holdings Pty Ltd as trustee for the David MacLean Pension Fund</p> <p><b>C. 195,000 Fully Paid Ordinary Shares</b> JAD Sriada Investments Pty Ltd</p> <p><b>D. 150,113 Fully Paid Ordinary Shares</b> Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust</p> <p><b>E. 30,000 Fully Paid Ordinary Shares</b> JAK Linen Lovers Investments Pty Ltd</p> <p><b>F. 13,000 Fully Paid Ordinary Shares</b> Jack Peter MacLean</p> <p><b>G. 10,000 Fully Paid Ordinary Shares</b> Alexander David MacLean</p> <p><b>H. 10,000 Fully Paid Ordinary Shares</b> Banktron Pty Ltd ATF Banktron Superannuation Fund</p> <p><b>I. 40,000 Fully Paid Ordinary Shares</b> Big Orange Investments Pty Ltd ATF Banktron Income Trust</p> <p><b>TOTAL - 1,129,113 Fully paid ordinary shares</b></p>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

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<sup>+</sup> See chapter 19 for defined terms.