

Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAO	COMMON STOCK	8,940	27/05/2023
5EAAT	PERFORMANCE SHARE UNITS	117,925	27/05/2023
5EAAS	RESTRICTED SHARE UNITS	138,348	27/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

5EAAS : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

27/5/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Susan Brennan	Susan Brennan	117,925
David Salisbury	David Salisbury	8,282
Stephen Hunt	Stephen Hunt	4,801
Sen Ming Lim	Sen Ming Lim	4,357
H. Keith Jennings	H. Keith Jennings	2,983

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Restricted Share Units pursuant to the Company's 2022 Equity Compensation Plan approved at the Annual Meeting held on April 27, 2023

Issue details

Number of +securities

138,348

ASX +security code and description

5EAAT : PERFORMANCE SHARE UNITS

Date the +securities the subject of this notification were issued

27/5/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Susan Brennan	Susan Brennan	117,925
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Share Units pursuant to the Company's 2022 Equity Compensation Plan approved at the Annual Meeting held on April 27, 2023



Issue details

Number of +securities

117,925

ASX +security code and description

5EAAO : COMMON STOCK

Date the +securities the subject of this notification were issued

27/5/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Salisbury	David Salisbury	2,331
Sen Ming Lim	Sen Ming Lim	2,331
Stephen Hunt	Stephen Hunt	2,331

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Common Stock approved at the Company's Annual Meeting held on April 27, 2023



Issue details

Number of +securities
8,940





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	283,668,470

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	157,823,250
5EAAO : COMMON STOCK	15,791,265
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,440,000
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	300,000
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62	400,000
5EAAT : PERFORMANCE SHARE UNITS	165,574
5EAAS : RESTRICTED SHARE UNITS	238,352



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13