

Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Share Units	12,316	27/05/2023
New class - code to be confirmed	Options	400,000	27/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	Director Share Units	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

27/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Salisbury	David Salisbury	3,701
H. Keith Jennings	H. Keith Jennings	1,213
Sen Ming Lim	Sen Ming Lim	3,701
Stephen Hunt	Stephen Hunt	3,701

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Director Share Units pursuant to the Company's 2022 Equity Compensation Plan approved at the Annual Meeting held on April 27, 2023

Provide details of the KMP or +associates being issued +securities.

 Name of KMP
 Name of registered holder
 Number of +securities

 Susan Brennan
 Susan Brennan
 400,000

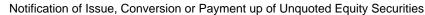
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date
USD - US Dollar USD 7.73000000 24/4/2033





Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

5EAAO: COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	283,668,470

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	157,823,250
5EAAO : COMMON STOCK	15,782,325
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,440,000
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	300,000
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62	400,000
5EAAT : PERFORMANCE SHARE UNITS	47,649
5EAAS : RESTRICTED SHARE UNITS	100,004





New class - code to be confirmed : Director Share Units 12,316

New class - code to be confirmed : Options 400,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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