## Part 1 - Entity and announcement details

1.1 Name of +Entity

ADRIATIC METALS PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

ADT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/6/2023

**Registration Number** 

624103162

#### Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

May-2023

### 2.2a Number and class of all ASX-quoted CDIs on issue

**ASX +Security Code and Description** 

**CDI Ratio** 

366,171

ADT: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

227,533,844 227,167,673

Reason for change:

Net transfers of securities between CDIs and

Common stock

ASX & LSE

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

#### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

#### ASX +Security Code and Description

ADTAL: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

50,329,749 50,695,920

-366,171

#### Reason for change:

Movement from LSE to ASX

#### ASX +Security Code and Description

**ADTAV: CONVERTIBLE NOTES** 

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

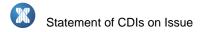
20,000,000 20,000,000

# **ASX +Security Code and Description**

ADTAK: PERFORMANCE RIGHTS

**Net Difference (A-B)** 

0



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

731,127

731,127

**ASX +Security Code and Description** 

**ADTAM: WARRANTS** 

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

2,651,020

2,651,020

**ASX +Security Code and Description** 

ADTAR: OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

Net Difference (A-B)

0

91,300

91,300

ASX +Security Code and Description

ADTAS: OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

Total number of securities at end of statement month (A)

previous month (B)

**Net Difference (A-B)** 

0

24,900

24,900

**ASX +Security Code and Description** 

ADTAT: OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

Total number of securities at end of statement month (A)

previous month (B)

**Net Difference (A-B)** 

0

24,900

24,900