

## Settlement reached in Fund 4 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces a partial completion in a Fund 4 portfolio investment which is expected to generate gross income of \$16.2 million.

Omni Bridgeway expects to receive payment in 1Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Investment income	16.2	16.2
Profit before tax	9.8	9.5
ROIC	1.5x	1.4x
IRR	45%	44%

This investment is a Fund 4 law firm portfolio with on-going cases, and as such is expected to earn additional income in future periods subject to litigation outcomes.

**This announcement is authorised for release to the market by the Disclosure Committee.**

### INVESTOR ENQUIRIES:

**Mel Buffier**

Global Head of Investor Relations  
mbuffier@omnibridgeway.com

### MEDIA ENQUIRIES:

**Lindsay Hamilton**

Global Chief Marketing Officer  
lhamilton@omnibridgeway.com