

ASX ANNOUNCEMENT

ASX: AMI

7 June 2023



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

COMPLETION OF DISTRIBUTION OF RETAIL OFFER BOOKLET

Aurelia Metals Limited (“**Aurelia**” or the “**Company**”) confirms that the retail offer booklet (“**Retail Offer Booklet**”) and personalised Entitlement and Acceptance Form in connection with Aurelia’s fully underwritten 1 for 3.72 pro rata accelerated non-renounceable entitlement offer (“**Entitlement Offer**”), has been despatched to eligible retail shareholders today.

Retail Entitlement Offer

The retail component of the Entitlement Offer (“**Retail Entitlement Offer**”) opens today, Wednesday, 7 June 2023 and is expected to close at 5.00pm (AEST) on Wednesday, 28 June 2023 (“**Retail Entitlement Offer Period**”).

Application monies must be received prior to this time, in accordance with the Retail Offer Booklet and the personalised entitlement and acceptance form.

Shareholder Enquiries

Eligible retail shareholders are encouraged to carefully read the Retail Offer Booklet for further details relating to the Retail Entitlement Offer.

Shareholders with questions in relation to the Retail Entitlement Offer may contact the Aurelia Offer Information Line on 1300 288 664 or +61 2 9698 5414 between 8.30am and 8.00pm (AEST) Monday to Friday or via email at corporate.actions@automicgroup.com.au during the Retail Entitlement Offer Period. If you have any further questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

This Announcement has been approved for release by the Chair of Aurelia Metals Limited.

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This announcement is not financial product advice and has not taken into account your objectives, financial situation or needs. This announcement has been prepared for release in Australia. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. The new fully paid ordinary shares in Aurelia (“**New Shares**”) have not been, nor will be, registered under the U.S. Securities Act of 1933 (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to any person in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding, two operating mines and two development projects in New South Wales (NSW). The Peak mine is in the Cobar Basin in western NSW, and the Dargues mine is in south-eastern NSW. The Hera operation, also located in the Cobar Basin, is currently transitioning to care and maintenance.

In FY23, Aurelia is expecting to produce 83 thousand ounces of gold at a Group All-in Sustaining Costs (AISC) of A\$2,300 per ounce. The Peak cost base benefits from substantial by-product revenue credits from base metal production (including zinc, lead and copper).

For more information, contact us at:

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