



## Announcement Summary

---

**Entity name**

AURELIA METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 08, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AMI                | ORDINARY FULLY PAID  | 261,818,451                        | 09/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AURELIA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

108476384

### 1.3 ASX issuer code

AMI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/6/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request                           |
|----------------------------|--|--|
| 31-May-2023 09:15          | New - Proposed issue of securities - AMI | An accelerated offer (institutional)<br>A placement or other type of issue |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

#### Retail Entitlement Offer

Aurelia proposed to issue approximately 178 million new ordinary fully paid shares pursuant to the retail component (Retail Entitlement Offer) of a fully underwritten pro-rata non-renounceable entitlement offer (Entitlement Offer). The Retail Entitlement Offer opened on Wednesday 7 June 2023 and closes on Wednesday 28 June 2023. The issue of shares under the Retail Entitlement Offer is expected to occur on Wednesday 5 July 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

AMI : ORDINARY FULLY PAID

**Issue date**

9/6/2023

#### Issue details

---

**Number of +securities to be quoted**

112,012,242

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**

---

#### Institutional Securities

---

**ASX +security code and description**

AMI : ORDINARY FULLY PAID

**Issue date**

9/6/2023



Issue details

---

**Number of +securities to be quoted**

149,806,209

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AMI : ORDINARY FULLY PAID                 | 1,499,255,667                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AMIA R : ORDINARY FULLY PAID DEFERRED     | 332,644,412                                 |
| AMIA Q : PERFORMANCE RIGHT                | 19,946,628                                  |