

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

9 June 2023

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Aurelia Metals Limited (ABN 37 108 476 384) (**Aurelia**) (ASX Code: AMI) under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (the **Act**) as modified by Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73.

Aurelia has today issued 112,012,242 new fully paid ordinary shares (**New Shares**) at a price of \$0.09 per New Share to institutional investors pursuant to an institutional placement to raise approximately \$10 million as announced on 31 May 2023.

Aurelia confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, Aurelia has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aurelia; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely



Rochelle Carey

Company Secretary, Aurelia Metals Limited
Authorised for release by the Aurelia Board